



Code - Green
ITM

Update 2026.09.5

A guided setup, one review per visit, and the facts only a technician can read.
September 2026.

Everything here is live in the office and on iPhone and Android, at no extra charge. Nothing you have set up changes until you use it. On the phone, open the app and tap the update banner if you see one.

In this update:

- | | |
|---|--|
| 1. A setup guide that builds your company | 5. Network annunciators and their power supply |
| 2. One building, one review | 6. Import a property's last report |
| 3. Leave the office's blanks for the technician | 7. Batch scheduling plans the day |
| 4. Every battery on its own tab | 8. Your crew, your rules |

A setup guide that builds your company with you

Answer four questions about the work you do, and CodeGreen builds a checklist from your answers, then walks you through it: your company, your first customer and building, the equipment there, an inspection booked, done on the phone, reviewed and sent. You are never shown work you do not do. A shop that does fire alarm and emergency lighting is never asked about extinguisher types or kitchen hoods, and a company that was already running starts with what it has already done ticked off.

Halfway through it asks whether you have your phone with you, because the second half happens in the field app. It watches the phone too: when you sign in, open the job and submit it, those steps tick themselves. Every answer stays on the Guide page afterwards, under **Open the setup guide**.

Setup guide 6 of 8	
☒ Your company details	Done
☒ Add your first account	Done
☒ Add a property, and tag what you do there	Done
☒ Have you got your phone?	Answered
☒ Sign in on the phone	Ticked itself
☒ Open the job and inspect it	Ticked itself
☐ Review what came back	Next
☐ Send it to the customer	

The setup checklist, partway through. The phone steps ticked themselves.

One building, one review

Fire alarm and emergency lighting from the same visit used to be two inspections, reviewed separately, and the second one was easy to mark without reading. Now, when more than one service from a visit is waiting, the review page shows all of them, one after the other, with **Mark all as reviewed** at the bottom. Each service still needs its inspector's signature, and one without it is named and left for you rather than reviewed with the rest.

- **Inspections opens grouped by property**, with **Review all** on the building's row.
- **Send** sits right on the Inspections list once a report is made.
- The **combined report** is offered whichever of the visit's inspections you send it from.

Main Street Plaza
FA
EML
Needs Review

2 services from this visit are waiting for review, and both are on this page. Read each one, then mark them together.

Fire Alarm Inspection FA

Notifications prior to testing	3
Control unit	10
Initiating devices	48

Emergency Lighting EML

EM-001 Stair A	Pass
EM-002 Corridor 2B	Pass
EXIT-003 Lobby	Fail

Mark only Fire Alarm

✓ Mark all 2 as reviewed

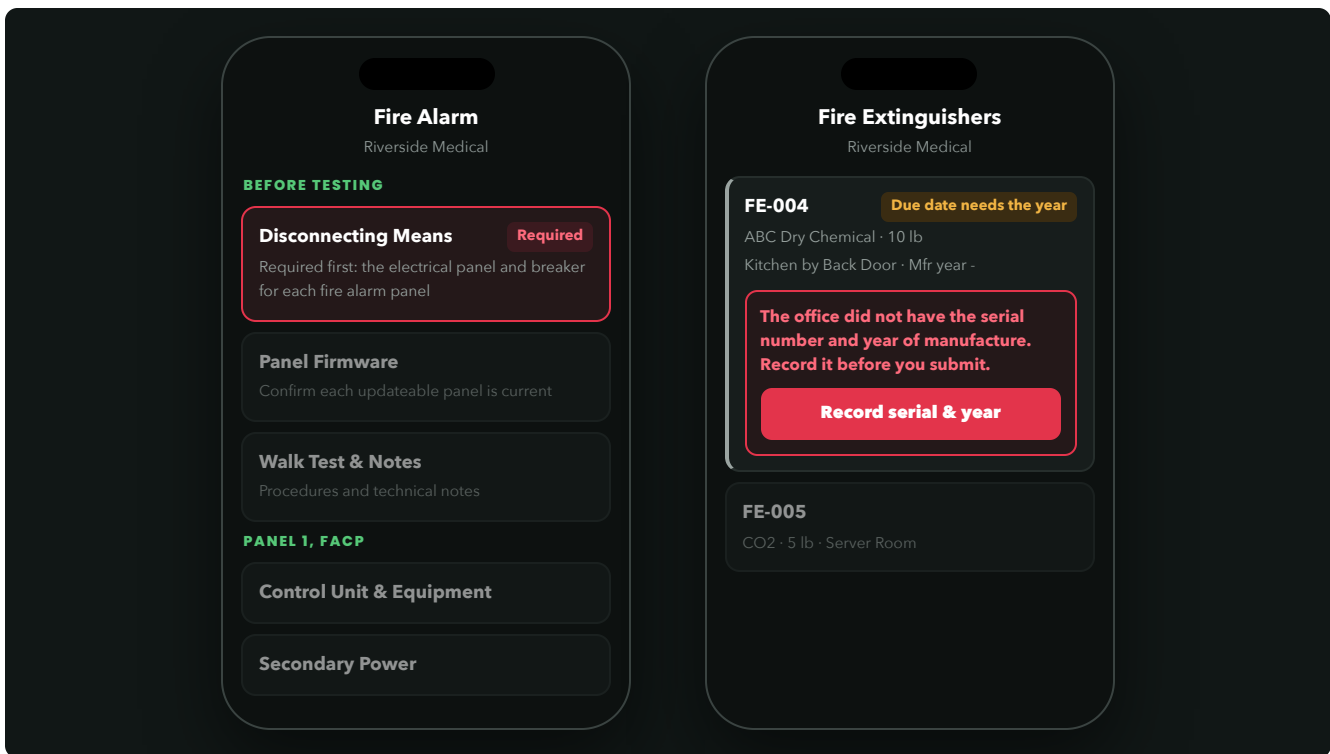
Both services from the visit on one page, and one button for both.

Leave the office's blanks for the technician

Some facts are read off a label on site: a fire alarm panel's disconnecting means, an extinguisher's serial number and year of manufacture, a battery set's manufacture and installed dates. You no longer have to know them to save the equipment. Leave them blank and the phone asks the technician for them:

- **Disconnecting means** is the first row under Before Testing, marked Required, and every other row sends the technician there first.
- An extinguisher marked **Year & serial not known** in the office shows **Record serial & year** on the phone.
- A battery set missing a date says so on its panel's **Secondary Power** page.

The inspection does not submit until they are in. It works with no signal, any technician can record them, and it never overwrites what the office entered.



On the phone: disconnecting means before anything is tested, and an extinguisher asking for its serial and year.

Before your next visit to an older building: the installed date is usually not something a technician can read off a battery. If a building's batteries have no dates on file, fill in the installed date from the office, on the property's **Batteries** tab, before the visit. The technician can then read the manufacture date off the battery and finish without calling in.

Every battery on its own tab

Each property has a **Batteries** tab with every fire alarm battery at the building in one place: which panel or power supply it sits in, when it was made, and when it is due. Set the replacement cycle for your company, from one year to six, in Settings. Changing it never quietly re-dates the batteries you already have: CodeGreen shows how many would become due first, and asks.

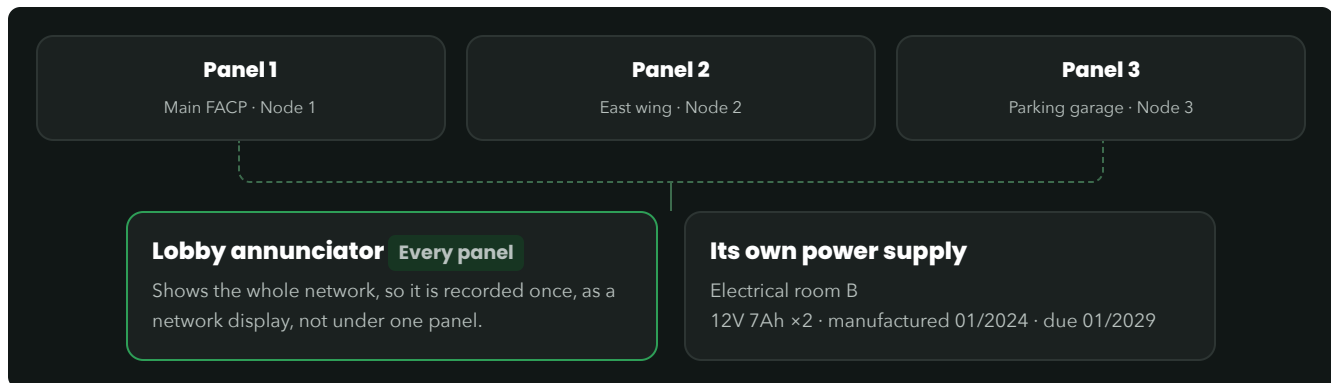
A replacement in the field records what came out and what went in, and the office is warned when a smaller battery was fitted, not just the technician.

Batteries (4)					Replacement history
Sits in	Where	Battery	Manufactured	Cycle	Due
Panel 1 · FACP	First floor electrical	12V 18Ah ×2	03/2023	5 yr	03/2028
Panel 2 · NAC booster	Third floor closet	12V 7Ah ×2	06/2022	5 yr	06/2027
Lobby annunciator power supply	Electrical room B	12V 7Ah ×2	02/2021	5 yr	Due soon
Panel 3 · FACP	Parking garage	12V 12Ah ×2	04/2020	5 yr	Overdue

A property's Batteries tab.

Network annunciators, and the power supply that feeds them

A display that shows every panel on the network is recorded as exactly that, once, rather than filed under one panel. If it runs off its own power supply instead of a panel, you say where that supply is and what batteries are in it, on the annunciator itself, where the technician stands to test it. Those batteries carry the same age warnings and replacement schedule as a panel's.



A network annunciator and its own power supply.

Bring a property's list in from its last report

Fire extinguishers and emergency lighting join fire alarm devices. Upload the previous report as a Word document, a spreadsheet, a PDF or a photo of a printed list, and every row is read onto your own types, sizes and manufacturers. Locations come back spelled right and capitalized the same way, so one register does not read "Mechanical Room" and the next "Mechanical room". You check the whole thing in a grid, and nothing is saved until you say so.

Word .docx
Excel .xlsx
PDF
Photo of a printed list

Locations, as the last report had them, and as they land

In the old report		In your register
KITCH BY BK DR	→	Kitchen by Back Door
mech rm 2nd flr	→	Mech Room 2nd Floor
CORR 2B BY STAIR	→	Corridor 2B by Stair
Hallwya outside rm 104	→	Hallway Outside Room 104

Locations as the old report had them, and as they land in your register.

Batch scheduling plans the day, not just the date

Pick a technician, a date and a start time, and you get a running order with a real time against every visit: each property's own estimated duration, travel between stops, fire alarm first because the panel goes on test before anything else, and the 90-minute emergency lighting test running in the background rather than holding the day up. It warns when a day starts early or runs long, and never refuses to book.

Tuesday · Luis Ortega · starts 7:30 AM

7:30	From the shop Drive	20 min
7:50	Oak Hill School Fire alarm first: the panel goes on test before anything else	1 hr 30
8:05	Oak Hill School Emergency lighting 90-minute test, running in the background	1 hr 30
9:40	Oak Hill School Extinguishers	35 min
10:15	Main Street Plaza Drive	25 min
10:40	Main Street Plaza Fire alarm	2 hr

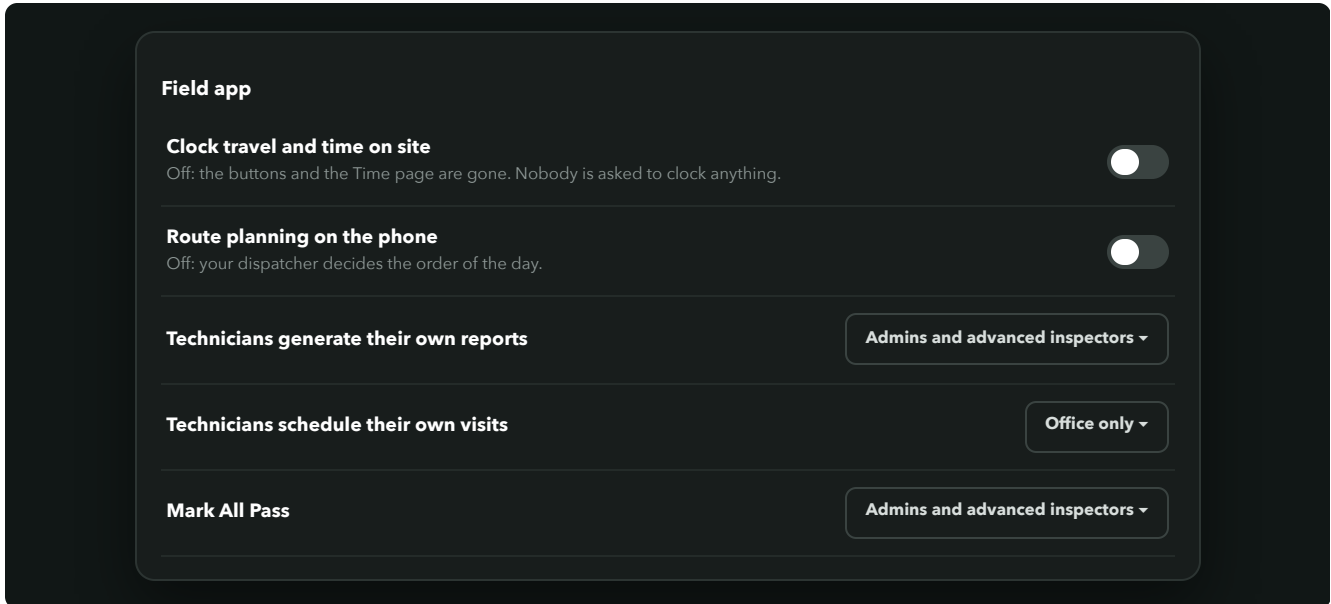
+ 3 more stops · last one finishes 5:10 PM

Heads up: this day runs past 4:30 PM. Book it anyway, or move a stop.

A day's running order, with a warning rather than a refusal.

Your crew, your rules

If your people are paid by the job, switch off clocking travel and time on site, and the buttons stop appearing at all: nobody is asked to clock anything, and the Time page goes with it. If your dispatcher decides the order of the day, switch off route planning. And decide what your technicians may do on their own: generate their reports, schedule their visits, use Mark All Pass.



Field app

Clock travel and time on site
Off: the buttons and the Time page are gone. Nobody is asked to clock anything. ☐

Route planning on the phone
Off: your dispatcher decides the order of the day. ☐

Technicians generate their own reports Admins and advanced inspectors ▾

Technicians schedule their own visits Office only ▾

Mark All Pass Admins and advanced inspectors ▾

The field app switches.

CodeGreen ITM: fire and life safety inspection software. Built by people who do this work. |
admin@codegreenitm.com